

Top Stories This Week

- India's CAD narrowed to \$8.2 billion (1.6 per cent of gross domestic product) in the Sep'15 quarter VS \$10.9 billion (2.2 per cent of GDP) (YOY) VS \$6.2 billion (1.2 per cent of GDP) (QOQ)
- IDBI Bank (ET) Bank plans to divest 20 percent in its life insurance JV with Ageas for Rs 800 Cr
- Infosys to move ahead with Developing GST platform. Co had won Rs 1380 cr outsourcing contract to develop platform
- Raymond gets nod from Maharashtra for textile unit in Vidarbha. State allocates 500 acres of land to setup Rs 1500 cr textile unit
- SBI Board Approves Bank To Raise Up To Rs 12,000 Cr Via Bond Issue.
- Piramal Enterprises buys 5 brands from drug firm MSD for ` 92 cr
- Siyaram Silk Mills board approved amalgamation of Balkrishna Synthetics with co.
- ONGC OVL to seal USD 1.26 bn Vancor deal today to formalize agreement to buy 15 percent in stake in Russia's 2nd biggest oil field
- Zee Learn board approves merger with Tree House Education
- ONGC to invest Rs 3,500 cr for developing 3 coal-bed methane blocks

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	25838	25519	1.25
NIFTY	7861	7761	1.29
MIDCAP	11018	10919	0.91
SMLCAP	11730	11531	1.73
METAL	7406	7183	3.10
OIL&GAS	9453	9216	2.57
AUTO	18263	18149	0.63
TECK	6003	5926	1.30
BANKEK	19206	18933	1.44
IT	11020	10948	0.66
FMCG	7810	7731	1.02
HC	16725	16523	1.22
PSU	6753	6629	1.87
CD	12008	12130	-1.01
POWER	1924	1872	2.78
CG	14242	14029	1.52
REALTY	1332	1305	2.07

Global Indices

DOW	17552	17128	2.48
NASDAQ	5048	4944	2.10
FTSE	6254	6052	3.34
NIKKEI	18769	18986	-1.14
HANGSENG	22138	21755	1.76

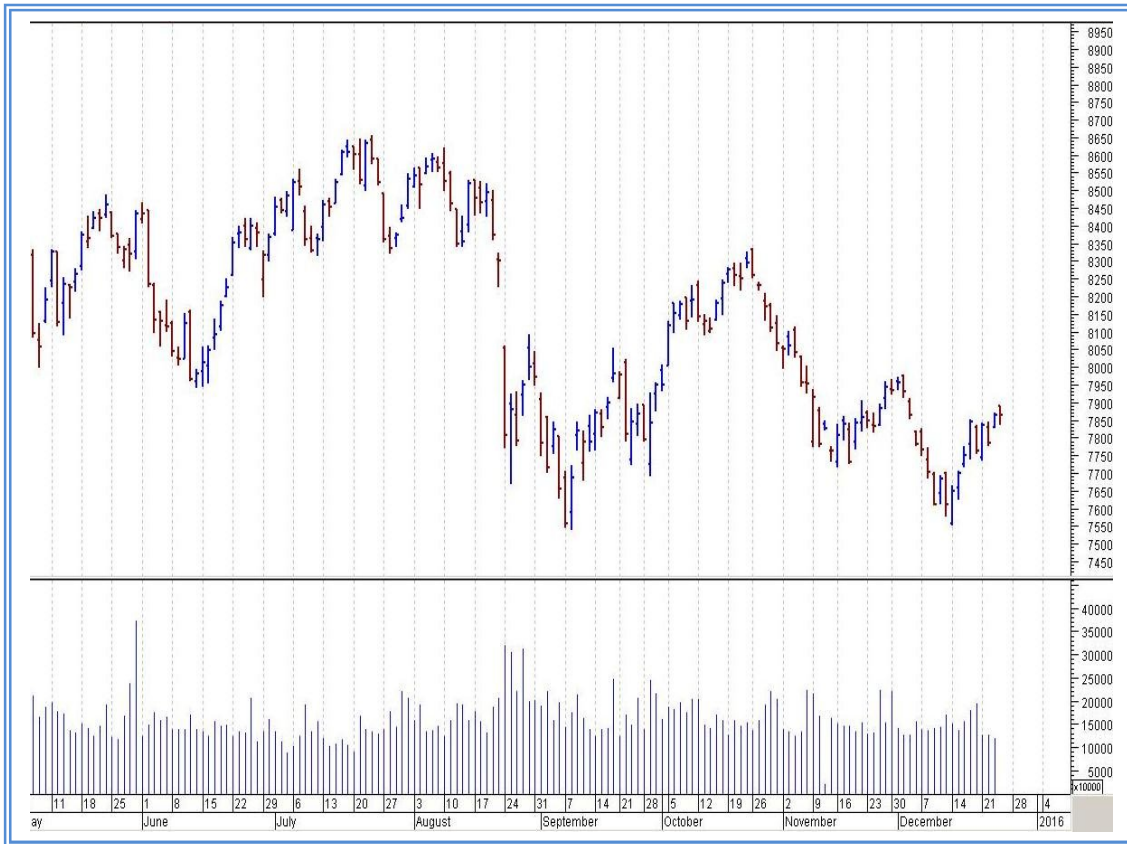
Top Gainers Weekly

Scrip	Price	% Chg
Pipavav Defence	100.25	53.88
Reliance Industrial Infra	483.15	46.12
Bharati Shipyard	28.4	39.90
Jai Corp Ltd.	69.00	32.44
Kwality	147.6	31.61

Top Losers Weekly

Scrip	Price	% Chg
Mangalam Drugs	239.25	30.13
Castex Technologies	13.25	17.45
Sunil Hitech Enginee	279.25	16.20
Financial Technologies	117.4	10.48
Kaveri Seed Company	346.9	9.51

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7650	7750	7800	7861	7950	8000	8050
Moving Averages						
20DMA	50DMA	100DMA		200DMA		
7905	7995	8145		8305		

Market Commentary

Trading for the week began on a positive note as gains in index heavyweights ITC and Infosys along with gains for metal stocks took key benchmark indices higher on Monday, 21 December 2015. The barometer index, the S&P BSE Sensex, rose 216.68 points or 0.85% to settle at 25,735.90. The gains for the 50-unit Nifty 50 index were higher in percentage terms than those for the Sensex. The Nifty rose 72.50 points or 0.93% to settle at 7,834.45. Bank stocks edged higher after the government tabled the bankruptcy bill in Lok Sabha for its discussion and passage. For the next week Nifty likely to trade in the range between 8000 – 8050 in the upper side and 7750 – 7650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Arvind	339.15
Aurobindo Phar	871.50
Biocon	508.05
Can Fin Homes	1100.10
Pipavav Defence	100.25

Stocks at 52 wk Low

Scrip	Cmp
Castex Tech	13.25
Kaveri Seed	346.90
PNB	120.10
Shrenuj and Co	16.30
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FII Activity

Date	Figures in crore
21/12	37.37
22/12	168.73
23/12	385.82
24/12	-112.03
25/12	--
NET	479.89

DII Activity

Date	Figures in crore
21/12	62.70
22/12	238.36
23/12	632.64
24/12	8.05
25/12	--
NET	941.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
INDUSINDBK	B	945	975
RELINFRA	B	493	525
NETWORK18	B	56	65
ZENTECH	B	122	135
RAYMOND	B	429	485

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
V-Mart Retail	586.30
Kolte-Patil	156.90
ARSS Infra	50.45
Cimmco	90.10
Mahindra Life	485.90

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

NIL

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